



**CENTRAL CITY
CONCERN**

HOMES HEALTH JOBS

Confidential Legacy Gift Declaration of Intent

All information provided below will be treated strictly confidentially, will be used for Central City Concern's internal purposes only, and is not considered to be a legal or financial obligation.

As an indication of our support for Central City Concern (CCC), we are pleased to confirm that we have made a provision for a gift in our estate plans. It is our intent to leave a legacy gift to Central City Concern through a:

Bequest in my/our Will

Provision in my/our Revocable Living Trust

Beneficiary Designation in my/our Qualified Retirement Plan

Life Insurance Gift

Establishment of a Charitable Remainder Trust

Other:

Please refer to our affixed letter of intent for a description of what we would like our legacy gift to accomplish.

We conservatively estimate the current value of my/our provision to be approximately \$

CCC recognizes that values are subject to change and dependent upon unforeseen circumstances.

[CCC kindly requests notification any time you make changes to your gift.]

We agree to have our names published on lists of legacy donors as motivation for others to leave legacy gifts to benefit CCC. (Note: The amount of your gift will not be published and remains confidential).

List your names as you would like them in print:

Address:

City:

State:

Zip:



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Phone:

Email:

Donor Signature:

Date of birth:

Today's date:

Writing your letter of intent

We at Central City Concern want to be sure to use your legacy gift to accomplish what you intend when that time comes. To that end, we are creating a permanent file to ensure that we have documentation of your exact wishes. Here are some questions and pointers to help you craft your letter of intent:

- When did you first learn about Central City concern and the services it provides?
- What was your very first inspiration or motivation to give to Central City Concern? What happened? What were you feeling?
- Why was this important to you?
- In the simplest, broadest terms, what is your goal with this gift? What would you like it to accomplish? Remember that it may be decades before your legacy gift is realized. With the passage of years, it is the simply-stated principles that are the strongest guide for future staff members at Central City Concern.